

# FEE ADVISORS NETWORK

A Trusted Resource Partner in Life Insurance & Annuity Planning

## Independent Membership Level 1

(Entry Level)

### Annual Membership

**Independent Membership** provides access to membership benefits, educational material, concepts, and fee guidance through the Members Only section of our website, as well as an initial coaching call for orientation into the fiduciary venue.

This is primarily an entry level membership for the advisor who wants to self-educate and have a trusted partner for fiduciary analysis, design, and/or implementation of life and annuity policies that are created in a "clean room" unbiased environment ( via **LIFE 180°** ).

### Independent Membership Benefits

- **Certificate of Membership.**
- **Personal Login** to the Members Only Link of our website, which provides access to membership benefits, educational material, fee guidance, newsletter archive, and other useful information.
- **Marketing Pieces** (*Members Only link*).
- **New Paradigm 3C's** (*Members Only link*).
- **Life & Annuity Audit-Pro® System** (*Members Only link*).
- **Life & Annuity Audit-Pro® System Training.**
- **Newsletters** (*via email*) which contain articles related to planning concepts, interviews and points of interest.
- **Stinger Reports** (*via email*) that cover planning strategies and policy style issues.
- **Special "Member Only" webinars.**
- **LIFE 180°** Policy & Planning Analysis outsourced to Comprehensive Analytics on a discounted fee-engagement basis.
- **Initial One-On-One Coaching** for orientation of fiduciary concept.
- **TAP (Transitional Action Program)** for business marketing.
- **Life Insurance Fiduciary Ethos®** foundational principles to establish the fiduciary process for risk management issues.