

# FEE ADVISORS NETWORK



A Trusted Resource Partner in Life Insurance & Annuity Planning

Membership / Quick Look					
Membership Levels	Level 1	Level 2		Level 3	Level 4
Membership Status	Independent	Charter	Firm Sponsor	Bronze	Platinum
Revenue Sharing				40% Grid	70% Grid
Access to Members Only link	Yes	Yes	Yes	Yes	Yes
Newsletters	Yes	Yes	Yes	Yes	Yes
Stinger Reports (insights)	Yes	Yes	Yes	Yes	Yes
Member Only Webinars	Yes	Yes	Yes	Yes	Yes
TAP (Transitional Action Program)	Yes	Yes	Yes	Yes	Yes
Life Insurance Fiduciary Ethos®	Yes	Yes	Yes	Yes	Yes
New Paradigm 3C's (.PDF or formatted)	.PDF	Formatted	Formatted	Formatted	Formatted
Life & Annuity Audit-Pro® (LAAP)	Yes	Yes	Yes	Yes	Yes
Audit-Pro® (LAAP) Training	Yes	Yes	Yes	Yes	Yes
CFIS™ Designation (WebCE) *	\$449 *	\$449 *	\$449 *	Yes	Yes
Life Analyzer® License (& Renewal) *	\$2,600 (\$1,300) *	\$2,600 (\$1,300) *	\$2,600 (\$1,300) *	Yes **	Yes
Life Analyzer® Training	Yes	Yes	Yes	Yes **	Yes
Website Listing under 'Sponsoring Firms'	No	No	Yes	Yes	Yes
Website Listing under 'Find an Advisor'	No	Yes ***	Yes ***	Yes ***	Yes ***
PowerPoint - Member Presentation	No	Yes	Yes	Yes	Yes
PowerPoint - Fiduciary Presentation	No	No	No	Yes	Yes
Template for LIFE® Case Presentation	No	No	No	No **	Yes
Template for LIFE® Training	No	No	No	No	Yes
"On Location" Orientation	No	No	No	No	Yes

\* These tools are optional and available to our members at the discounted price above.

\*\* Policy Analysis Outsourced to FAN. (This benefit is for the 'use/access' of the system 'in-house' through the Fee Advisors Network.)

\*\*\* Listing Qualification: presentation or completion of a no-load/low-load case, or engaging the services of Joseph Maczuga for case assistance.

Our revenue sharing is based on the relationship of ownership responsibility to each component of the fiduciary process. The structure of each level is such that an advisor or firm can provide their clients with 'best-in-class' fiduciary process at the degree in which their current business model, client profile, staff and/or resources allow.

**Members can upgrade to a higher level at anytime**